

Deposit Form

For investment planning advice or assistance filling out this form, call: **CDSPI Advisory Services Inc.**
1.800.561.9401 or 416.296.9401, Email: investment@cdspi.com

Please return the completed form to:

CDSPI, 2005 Sheppard Ave East, Suite 500, Toronto, ON M2J 5B4 or fax to 1.866.561.2250 or 416.296.9459

Annuity Contract Issued By: Sun Life Assurance Company of Canada

SECTION 1 Account Holder Information

Name (please print): Check one Dr. Mr. Mrs. Miss Ms.

Last Name	First Name	Initial	Account #
-----------	------------	---------	-----------

SECTION 2 Deposit Details

A. Amount of Deposit

\$ _____

B. Account Type

- RRSP TFSA NREG
- RESP: Proportion of RESP Contribution (check one)
- Equally among all beneficiaries; or
 - Not equally among all beneficiaries (complete the chart below)

RESP BENEFICIARY	AMOUNT
1.	\$
2.	\$
3.	\$
4.	\$
Total Deposit	\$

C. Form of Deposit (choose one):

- Cheque Payable to CDSPI
- Electronic Funds Transfer (EFT) from my Bank Account

NOTE: Complete the information below. Please include a blank cheque marked "VOID".

Canadian Bank Name _____

Bank#	Branch/Transit#	Account#
-------	-----------------	----------

*Signature of Bank Account Holder

*Signature of Bank Account Holder

*This agreement must be signed by all persons whose signature is required to sign on the above account.

SECTION 3 Fund Selection

IMPORTANT: Before choosing funds, you are strongly advised to contact an advisor at the above phone number. The minimum initial purchase per investment fund is \$50 (and the minimum additional purchase per investment fund is \$25) with the exception of Guaranteed Funds, which are each subject to a minimum \$500 deposit.

Please turn over ►

SECTION 3 Fund Selection (continued)

FUND NAME	AMOUNT
Investment Funds	
Aggressive Equity Fund (Fiera Capital)	\$
Balanced Fund (PH&N)	\$
Balanced Value Fund (MFS)	\$
Bond Fund (PH&N)	\$
Bond & Mortgage Fund (Fiera Capital)	\$
Canadian Equity Fund (Invesco)	\$
Common Stock Fund (Fiera Capital)	\$
Core Plus Bond Fund (PH&N)	\$
Diversified Growth Fund (Schroder)	\$
Dividend Fund (PH&N)	\$
Emerging Markets Fund (Brandes)	\$
European Fund (Invesco)	\$
Fixed Income Fund (MFS)	\$
Global Fund (Invesco)	\$
Global Growth Fund (Capital Intl) Global	\$
Real Estate Fund (Invesco) International	\$
Equity Fund (CC&L)	\$
Low Volatility Global Equity Fund (MFS)	\$
Money Market Fund (Fiera Capital)	\$
S&P 500 Index Fund (BlackRock®)	\$
TSX Composite Index Fund (BlackRock®)	\$
US Large Cap Fund (Capital Intl)	\$
US Small Cap Fund (Invesco)	\$
Guaranteed Funds	
1 Year	\$
2 Year	\$
3 Year	\$
4 Year	\$
5 Year	\$

*In order of increasing equity content.
BlackRock® is a registered trade-mark of BlackRock, Inc.

FUND NAME	AMOUNT
Corporate Class Funds	
Canadian Bond Fund Corporate Class (CI)	\$
Corporate Bond Fund Corporate Class (CI)	\$
Canadian Equity Fund Corporate Class (CI)	\$
Income and Growth Fund Corporate Class (CI)	\$
Short-Term Fund Corporate Class (CI)	\$
Managed Risk Portfolios	
▶ Index Fund Portfolios*	
Conservative Index Portfolio (BlackRock®)	\$
Moderate Index Portfolio (BlackRock®)	\$
Aggressive Index Portfolio (BlackRock®)	\$
▶ Income/Equity Fund Portfolios*	
Income Portfolio (CI)	\$
Income Plus Portfolio (CI)	\$
Balanced Portfolio (CI)	\$
Conservative Growth Portfolio (CI)	\$
Moderate Growth Portfolio (CI)	\$
Aggressive Growth Portfolio (CI)	\$
▶ Granite Target Risk Portfolios*	
Granite Conservative Portfolio (Sun Life)	\$
Granite Moderate Portfolio (Sun Life)	\$
Granite Balanced Portfolio (Sun Life)	\$
Granite Growth Portfolio (Sun Life)	\$
Granite Aggressive Portfolio (Sun Life)	\$
Total Deposit	\$

SECTION 4 Authorization (signed and dated by Account Holder)

Signature of Account Holder

--	--	--	--	--	--	--	--	--	--

Date (DD/MM/YYYY)

CDSPI Internal Use

Authorized by

Processed by

Transaction #

Valuation Date